Matrix Factorization and Recommender systems

## 1 Concepts

Toy example

- (a) Load the movie\_ratings\_synth.csv dataset from the website and check what is inside
- (b) Use the NMF function from sklearn to fit a decomposition in 2 latent factors for it.
- (c) Create a dataframe such as a column contains movie names, and the two other their corresponding factors (Check model.components\_). Can you give an interpretations to those factors?
- (d) Check the corresponding values for the users.

## 2 Real example

- 1. User-Item dataset: getting started
  - (a) For these exercises, we will work on a dataset of scores given by users to movies. The original dataset is from Kaggle https://www.kaggle.com/datasets/rounakbanik/the-movies-dataset, but I propose to use a simplified version, available on the website (http://cazabetremy.fr/Teaching/data\_class/ratings\_clean\_names.csv).
  - (b) Load the dataset, check its content, and describe it: distribution of scores, number of unique actors and movies, etc. You can for instance use the unique() function of pandas. Interpret the score distribution: does it look normally distributed?
  - (c) Keep only columns userId, rating, title\_safe
- 2. Capturing latent variables
  - (a) We will use the SVD method to find latent variables. Let's use a python package for recommendation called Surprise. Its logic is very similar to sklearn.
  - (b) You need first to create a Reader, and use the function Dataset.load\_from\_df.
  - (c) User the build\_full\_trainset() function of the dataset to prepare your dataset for training (it converts strings into integer, and other preprocessing)
  - (d) Use the SVD class and (fit) it to your dataset, using 2 dimensions.
  - (e) You can obtain the *left* feature matrix, i.e., the latent variables, using the .qi function of your fitted object. Be careful, the order of rows in this matrix is internal to the object ! To retrieve the movie names in the right order, you can do for instance
    titles = [trainset.to\_raw\_iid(x) for x in range(len(pivoted))]
  - (f) Create an interactive scatter plot using **plotly** and check manually that some similar movies seem to be close in the latent space.
  - (g) Two latent variables might not be enough to capture the whole complexity of movies. Train an SVD with 15 latent variables. To visualize the results in 2D, you can use a non-linear dimensionality reduction technique such as sklearn TSNE. Plot an interactive scatterplot with TSNE and vary the perplexity parameter. You should now clearly see movie series and other similarities of genre and periods.
- 3. Recommendation and evaluation
  - (a) With the help of the tutorial https://surprise.readthedocs.io/en/stable/getting\_started. html, fit the parameters of SVD to get good results with cross-validation. You can play with the normalization, regularization, increase the number of epochs...

- (b) Compare SVD, NMF and KNN predictions on our dataset, using cross-validation.
- (c) Write a function showing, for a given user, the movie they rated and the recommendation made to them. Compare qualitatively (i.e., using knowledge about movies) the results between the best and the worst methods
- (d) Add a fictional user corresponding to your own tastes, by filling 4 or 5 movies. Evaluate qualitatively the quality of the predictions.